

**NEW SENATOR ORIENTATION- PART I** NOVEMBER 28-29, 2023

## TUESDAY, NOVEMBER 28, 2023 CAPITOL – SENATE CHAMBER

|                    | 1  |
|--------------------|--|
| 8:00 a.m.          | PICK UP FROM HOTEL                                     |
| 8:30 a.m.          | COFFEE AND PASTRIES                                    |
| 9:00 a.m 9:30 a.m. | WELCOME SENATORS-ELECT                                 |
|                    | Senate Leadership:                                     |
|                    | Senator L. Louise Lucas                                |
|                    | Senator Ryan T. McDougle                               |
| 9:30 a.m 9:50 a.m. | INTRODUCTION TO THE SENATE OF VIRGINIA                 |
|                    | The Honorable Susan Clarke Schaar, Clerk of the Senate |
| 9:55 am            | CLASS OF 2024 GROUP PHOTO – CAPITOL PORTICO            |
| 10:05 a.m.         | PROCEED TO THE GENERAL ASSEMBLY BUILDING               |
|                    |  |

| 10:15 a.m 11:15 a.m. | THE ART OF LEGISLATIVE NEGOTIATION   |
|----------------------|--|
|                      | Traditional business and legal negotiation practices have centered<br>on an oppositional, zero-sum game approach that seeks clear<br>winners and losers. But negotiation in the legislative realm is<br>different in many ways, with multiple stakeholders, complex<br>interests, and both policy and political considerations to balance.<br>In this workshop, legislators will learn to identify their primary<br>interests, and the interests of their negotiating partner, develop<br>creative options to circumvent roadblocks, preserve relationships<br>with their negotiating partners for future interactions and more.<br>Participants will engage in negotiation simulations designed<br>specifically for the legislative setting. The goal of this hands-on<br>training is to develop the skills and creativity necessary to engage<br>in successful negotiation practices that produce more optimal<br>outcomes.<br><i>Curt Stedron, Director of the NCSL Legislative Training<br/>Institute, National Conference of State Legislatures</i> |

|                             | allowances, legislative assistant funds, and employee benefits.<br>Michael Adams, Director of Human Resources  |
|-----------------------------|--|
|                             | Michael Adams, Director of Human Resources   |
| GENERA                      | AL ASSEMBLY BUILDING – COMMONWEALTH ROOM   |
| 12:10 p.m 2:00 p.m.         | LUNCH & ROUNDTABLE DISCUSSION  |
|                             | "What I wish I knew!" Learn from those who have been here  |
|                             | before.  |
|                             | Senator Jennifer B. Boysko<br>Senator Bryce E. Reeves  |
|                             | Senator Bryce L. neeves  |
|                             |  |
| GENE                        | RAL ASSEMBLY BUILDING – SENATE ROOM A (305)  |
| GENEI<br>2:00 p.m 2:30 p.m. | SENATE TECHNOLOGY  |
|                             | SENATE TECHNOLOGY<br>Technology is available to make your work easier. Learn more  |
|                             | SENATE TECHNOLOGY<br>Technology is available to make your work easier. Learn more<br>about Senate policies and provided services.  |
|                             | SENATE TECHNOLOGY<br>Technology is available to make your work easier. Learn more  |
|                             | SENATE TECHNOLOGY<br>Technology is available to make your work easier. Learn more<br>about Senate policies and provided services.  |
|                             | SENATE TECHNOLOGY<br>Technology is available to make your work easier. Learn more<br>about Senate policies and provided services.<br>Jonathan Palmore, Chief Technology Officer  |
|                             | SENATE TECHNOLOGY         Technology is available to make your work easier. Learn more about Senate policies and provided services.         Jonathan Palmore, Chief Technology Officer         SENATE SUPPORT SERVICES   |
|                             | SENATE TECHNOLOGY         Technology is available to make your work easier. Learn more about Senate policies and provided services.         Jonathan Palmore, Chief Technology Officer         SENATE SUPPORT SERVICES         Your operations and logistics team! An overview of parking,   |
|                             | SENATE TECHNOLOGY         Technology is available to make your work easier. Learn more about Senate policies and provided services.         Jonathan Palmore, Chief Technology Officer         SENATE SUPPORT SERVICES         Your operations and logistics team! An overview of parking, offices, ID badges, and Administrative Assistants.  |
| 2:00 p.m 2:30 p.m.          | SENATE TECHNOLOGY         Technology is available to make your work easier. Learn more about Senate policies and provided services.         Jonathan Palmore, Chief Technology Officer         SENATE SUPPORT SERVICES         Your operations and logistics team! An overview of parking, offices, ID badges, and Administrative Assistants.         Jennifer Jones Welch, Deputy Clerk         DIVISION OF LEGISLATIVE SERVICES         Can't wait to get started? Learn how to get good ideas translated  |
| 2:00 p.m 2:30 p.m.          | SENATE TECHNOLOGYTechnology is available to make your work easier. Learn more<br>about Senate policies and provided services.<br>Jonathan Palmore, Chief Technology OfficerSENATE SUPPORT SERVICES<br>Your operations and logistics team! An overview of parking,<br>offices, ID badges, and Administrative Assistants.<br>Jennifer Jones Welch, Deputy ClerkDIVISION OF LEGISLATIVE SERVICES<br>Can't wait to get started? Learn how to get good ideas translated<br>into actual legislation. This session will cover the role of the staff   |
| 2:00 p.m 2:30 p.m.          | SENATE TECHNOLOGYTechnology is available to make your work easier. Learn more<br>about Senate policies and provided services.<br>Jonathan Palmore, Chief Technology OfficerSENATE SUPPORT SERVICES<br>Your operations and logistics team! An overview of parking,<br>offices, ID badges, and Administrative Assistants.<br>Jennifer Jones Welch, Deputy ClerkDIVISION OF LEGISLATIVE SERVICES<br>Can't wait to get started? Learn how to get good ideas translated<br>into actual legislation. This session will cover the role of the staff<br>attorneys in the legislative process. We will also discuss e-  |
| 2:00 p.m 2:30 p.m.          | SENATE TECHNOLOGYTechnology is available to make your work easier. Learn more<br>about Senate policies and provided services.<br>Jonathan Palmore, Chief Technology OfficerSENATE SUPPORT SERVICES<br>Your operations and logistics team! An overview of parking,<br>offices, ID badges, and Administrative Assistants.<br>Jennifer Jones Welch, Deputy ClerkDIVISION OF LEGISLATIVE SERVICES<br>Can't wait to get started? Learn how to get good ideas translated<br>into actual legislation. This session will cover the role of the staff<br>attorneys in the legislative process. We will also discuss e-<br>drafting, requesting a bill draft, and e-filing.  |
| 2:00 p.m 2:30 p.m.          | SENATE TECHNOLOGYTechnology is available to make your work easier. Learn more<br>about Senate policies and provided services.<br>Jonathan Palmore, Chief Technology OfficerSENATE SUPPORT SERVICES<br>Your operations and logistics team! An overview of parking,<br>offices, ID badges, and Administrative Assistants.<br>Jennifer Jones Welch, Deputy ClerkDIVISION OF LEGISLATIVE SERVICES<br>Can't wait to get started? Learn how to get good ideas translated<br>into actual legislation. This session will cover the role of the staff<br>attorneys in the legislative process. We will also discuss e-<br>drafting, requesting a bill draft, and e-filing.<br>Amigo Wade, Director  |
| 2:00 p.m 2:30 p.m.          | SENATE TECHNOLOGY         Technology is available to make your work easier. Learn more about Senate policies and provided services.         Jonathan Palmore, Chief Technology Officer         SENATE SUPPORT SERVICES         Your operations and logistics team! An overview of parking, offices, ID badges, and Administrative Assistants.         Jennifer Jones Welch, Deputy Clerk         DIVISION OF LEGISLATIVE SERVICES         Can't wait to get started? Learn how to get good ideas translated into actual legislation. This session will cover the role of the staff attorneys in the legislative process. We will also discuss edrafting, requesting a bill draft, and e-filing.         Amigo Wade, Director         Meg Lamb, Deputy Director |
| 2:00 p.m 2:30 p.m.          | SENATE TECHNOLOGYTechnology is available to make your work easier. Learn more<br>about Senate policies and provided services.<br>Jonathan Palmore, Chief Technology OfficerSENATE SUPPORT SERVICES<br>Your operations and logistics team! An overview of parking,<br>offices, ID badges, and Administrative Assistants.<br>Jennifer Jones Welch, Deputy ClerkDIVISION OF LEGISLATIVE SERVICES<br>Can't wait to get started? Learn how to get good ideas translated<br>into actual legislation. This session will cover the role of the staff<br>attorneys in the legislative process. We will also discuss e-<br>drafting, requesting a bill draft, and e-filing.<br>Amigo Wade, Director  |

| 3:30 p.m 4:30 p.m. | THE ROLE OF THE LEGISLATIVE ASSISTANT  |
|--------------------|--|
|                    | The Legislative Assistant's primary responsibility is to ensure that   |
|                    | the member is prepared and equipped to execute the duties of   |
|                    | the office of Senator. Learn more about how this important staff   |
|                    | position can meet the needs of your office.  |
|                    | The Honorable Susan Clarke Schaar, Clerk of the Senate   |
|                    | Michael Adams, Director of Human Resources   |
|                    |  |
| 4:30 p.m.          | TOUR THE GENERALY ASSEMBLY BUILDING (OPTIONAL)   |
|                    | The Backstage Tour! Where to find committee rooms, Senate staff  |
|                    | (including Senate Finance) and the media area. See an example  |
|                    | of a Senator's office layout.  |
|                    |  |
|                    |  |
|                    | GOVERNOR'S MANSION   |
|                    |  |
|                    |  |
| 5:00 p.m 6:00 p.m. | RECEPTION AT THE GOVERNOR'S MANSION  |
| 5:00 p.m 6:00 p.m. | RECEPTION AT THE GOVERNOR'S MANSION  |
| 5:00 p.m 6:00 p.m. | RECEPTION AT THE GOVERNOR'S MANSION  |
| · · ·              | RECEPTION AT THE GOVERNOR'S MANSION  |
| GENER              | AL ASSEMBLY BUILDING – COMMONWEALTH ROOM   |
| · · ·              | AL ASSEMBLY BUILDING – COMMONWEALTH ROOM   |
| GENER              | AL ASSEMBLY BUILDING – COMMONWEALTH ROOM DINNER GENERAL ASSEMBLY BUILDING – COMMONWEALTH ROOM  |
| GENER              | AL ASSEMBLY BUILDING – COMMONWEALTH ROOM DINNER GENERAL ASSEMBLY BUILDING – COMMONWEALTH ROOM "What I wish I knew!" Learn from those who have been here                                |
| GENER              | AL ASSEMBLY BUILDING – COMMONWEALTH ROOM DINNER GENERAL ASSEMBLY BUILDING – COMMONWEALTH ROOM "What I wish I knew!" Learn from those who have been here before.                        |
| GENER              | AL ASSEMBLY BUILDING – COMMONWEALTH ROOM DINNER GENERAL ASSEMBLY BUILDING – COMMONWEALTH ROOM "What I wish I knew!" Learn from those who have been here before. Senator Mamie E. Locke |
| GENER              | AL ASSEMBLY BUILDING – COMMONWEALTH ROOM DINNER GENERAL ASSEMBLY BUILDING – COMMONWEALTH ROOM "What I wish I knew!" Learn from those who have been here before.                        |
| GENER              | AL ASSEMBLY BUILDING – COMMONWEALTH ROOM DINNER GENERAL ASSEMBLY BUILDING – COMMONWEALTH ROOM "What I wish I knew!" Learn from those who have been here before. Senator Mamie E. Locke |

| WEDNESDAY, NOVEMBER 29, 2023<br>GENERAL ASSEMBLY BUILDING – SENATE ROOM A (305) |  |  |
|---|--|--|
| 7:30 a.m.   | PICK UP FROM HOTEL   |  |
| 8:00 a.m.   | BREAKFAST  |  |
| 8:30 a.m 9:15 a.m.  | CAPITOL AND PERSONAL SECURITY<br>America's oldest police agency will discuss the services they<br>provide to help with your safety in Richmond and at home.<br><i>Colonel John T. McKee, Chief of Capitol Police</i> |  |

| 0.45 am 40.00                                   |   |
|---|---|
| 9:15 am - 10:00 a.m.                            | THE CONFLICTS OF INTERESTS ACT<br>An overview of the Virginia ethics law. Topics covered include the<br>Council, personal interests, the \$100 gift cap, travel waiver<br>requirements, and how to complete the disclosures.<br>Stewart Petoe, Executive Director, Virginia Conflict of<br>Interest and Ethics Advisory Council   |
| 10:00 a.m 10:15 a.m.                            | BREAK   |
| 10:15 a.m 11:30 a.m.                            | ESSENTIAL CONVERSATIONS:<br>A PROTOCOL TO STRENGTHEN SENATE RELATIONSHIPS<br>In the fast-paced, often chaotic world of the legislature, it is easy<br>to find yourself in a silo, disconnected from other Senate<br>colleagues, and feeling isolated in your work environment. This<br>team building module seeks to create and strengthen<br>interpersonal connections with other team members through the<br>power of authentic conversation. By exploring answers to<br>essential questions of purpose, values, and organizational culture,<br>you will leave the room with a richer understanding of your<br>colleagues and yourself.<br><i>Angela Andrews, Deputy Director of the NCSL Legislative</i><br><i>Training Institute, National Conference of State</i><br><i>Legislatures</i> |
| 11:30 a.m 11:50 a.m.                            | <b>GENERAL ASSEMBLY BUILDING REVIEW</b><br>Jennifer Jones Welch, Deputy Clerk   |
| GENERAL ASSEMBLY BUILDING – COMMONWEALTH ROOM   |   |
| 12:00 p.m 1:30 p.m.                             | LUNCH AND SPEAKER – COMMONWEALTH ROOM<br>Lobbyists and the press have important roles in the Legislative<br>Process. Hear from representatives of each group about<br>expectations – yours and theirs.<br>Phil H. Boykin, President & CEO, Virginia Beer Wholesalers<br>Association<br>Michael Martz, State Politics Reporter, Richmond Times-<br>Dispatch  |
| GENERAL ASSEMBLY BUILDING – SENATE ROOM A (305) |   |
| 1:30 p.m 2:00 p.m.                              | BUDGET PROCESS OVERVIEW<br>Learn about the Senate Budget process and how to draft and<br>submit budget amendments.<br>April Kees, Director, Senate Finance and Appropriations<br>Committee  |

| 2:00 p.m 3:00 p.m. | A LEGISLATOR'S GUIDE TO FREEDOM OF INFORMATION<br>Learn about the special provisions of FOIA covering open<br>meetings, the "bump into" provision, the working papers and<br>correspondence exemption and public access to records.<br><i>Alan Gernhardt, Executive Director, FOIA Council</i> |
|--------------------|--|
| 3:00 p.m 3:15 p.m. | BREAK  |
| 3:00 p.m 3:30 p.m. | <b>SENATE WORKPLACE HARASSMENT POLICY</b><br>The Honorable Susan Clarke Schaar, Clerk of the Senate<br>Michael Adams, Director of Human Resources  |
| 3:30 p.m 4:30 p.m. | WRAP UP<br>Review of First Day items<br>Overview of Chamber and Committee Training on January 4, 2024<br>Review of Take-Home Info<br>*Important* Seniority Lots Drawn  |
| 4:30 p.m.          | PICK UP, RETURN TO HOTEL   |